

Personal and Account information

Title: Mr. Mrs. Miss Ms. Dr.

Annuitant name	Province	RRIF Account Number
Plan type RRIF LIF LRIF RLIF PRIF		

Request for Additional Funds (Full or Partial Deregistration)

Full Deregistration

Partial Lump Sum Payment:
Deregister the Total amount (before withholding tax and fees) of \$ _____
Deregister the Net amount (after withholding tax and fees) of \$ _____

Net Proceeds (Full or Partial Deregistration)

- a. Credit my Solium Financial Trading Account _____
b. Transfer funds to the following Financial Institution account:

Financial institution name	Address	Branch transit number	Institution number	Account number
----------------------------	---------	-----------------------	--------------------	----------------

c. Other (please specify) _____

Please note the following important information

- Lump Sum payments can be completed after full settlement of the trade only.
- Deregistration fees apply
- All deregistrations are subject to withholding tax to be remitted to Canada Revenue Agency. For your convenience, the applicable rates are below:

Amount to be Deregistered	All Provinces (Except Quebec)	Quebec	USA
\$5000 or Less	10%	21%	25%
\$5001 to \$15,000	20%	26%	25%
Over \$15,000	30%	31%	25%

*must be equal to or less than the maximum allowable for the year

X

Signature of Annuitant

Date (MM/DD/YYYY)

Please confirm your residency

I am a Canadian resident

I am not a Canadian resident

x _____
Signature of annuitant

Date (MM/DD/YY)

For Internal use only	Date (MM/DD/YYYY)
Full	Gross Amt
Partial	Fees
Transfer to a Financial Institution (\$CAD)	Net after Fees
EFT	WH Taxes
Cheque	Net Amount to Client \$