

Account Holder's Name: \_\_\_\_\_

TFSA Account Number: \_\_\_\_\_

I am the Holder under the Tax-Free Savings Account (TFSA) referred to above and hereby revoke any previous designation of beneficiary made by me for this Account. I hereby designate the person(s) named below, if then living, as beneficiary (ies) of the proceeds payable under the Account in the event of my death. I am solely responsible for ensuring that this designation of beneficiary is legally valid.

**Beneficiary Designation:**

Beneficiary(ies):

_____ Name	_____ Relationship	_____ % of Account Assets
_____ Name	_____ Relationship	_____ % of Account Assets
_____ Name	_____ Relationship	_____ % of Account Assets
_____ Name	_____ Relationship	_____ % of Account Assets
_____ Name	_____ Relationship	_____ % of Account Assets
_____ Name	_____ Relationship	_____ % of Account Assets
_____ Name	_____ Relationship	_____ % of Account Assets
_____ Name	_____ Relationship	_____ % of Account Assets
_____ Name	_____ Relationship	_____ % of Account Assets
_____ Name	_____ Relationship	_____ % of Account Assets

**Caution:**

1. The benefits payable on and after shall be paid to my estate if no Beneficiary designated herein survives me.
2. Your designation of beneficiary by means of a designation form will not revoke or change automatically by any future marriage or divorce. Should you wish to change your beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new designation.

\_\_\_\_\_  
Holder Signature

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date (MM/DD/YYYY)